Gloucester City Council

| COMMITTEE | : PLANNING |
|-------------------|---|
| DATE | : 6 th MAY 2014 |
| SUBJECT | : SECTION 106 MONITORING - PROGRESS |
| | REPORT 2013/14 |
| DECISION TYPE | : FOR INFORMATION ONLY |
| WARD | : ALL |
| REPORT BY | : ANDY BIRCHLEY, SENIOR PLANNING |
| | COMPLIANCE OFFICER |
| NO. OF APPENDICES | : 1 - AGREEMENTS SIGNED 2013/14 - SUMMARY |
| | DETAILS |
| | 2 – CONTRIBUTIONS RECEIVED 2013/14 – |
| | SUMMARY DETAILS |
| REFERENCE NO. | : PT |

1.0 PURPOSE OF REPORT

1.1 To identify new Section 106 agreements entered into, contributions received, and any other benefits realised as a result of Section 106 Agreements in the 2013/14 financial year.

2.0 RECOMMENDATIONS

2.1 The Committee is asked to RESOLVE that progress be noted.

3.0 RESOURCES

- 3.1 The Senior Planning Compliance Officer (as s106 monitoring officer) undertakes a full review of all outstanding s106 obligations (on agreements signed since 2000) at the end of each financial year, and subsequently reports on progress to members. More urgent or pending matters are dealt with on a more immediate basis.
- 3.2 The Senior Planning Compliance Officer works 0.4FTE in this role, which also includes the management and development of Section 106 systems, with 0.6FTE undertaken on planning enforcement.

4.0 PROGRESS – AGREEMENTS AND PAYMENTS

- 4.1 8 agreements have been signed during 2013/14, although two of these are variations on existing agreements, and a further agreement is for contributions to education, to be monitored by Gloucestershire County Council. Summary details are provided in Appendix 1, showing almost £800,000 of contributions agreed, including £13,500 of monitoring fees towards officer costs.
- 4.2 Not all works or 'public benefits' agreed are financial contributions. Those agreements identified in Appendix 1 include, for example, a significant amount of

- affordable housing at least 30 new units as well as local environmental improvements, to be provided directly by the developer.
- 4.3 £300,000 worth of contributions has been received in 2013/14. These payments are principally towards public open space and play area improvements. A breakdown of payments is provided in Appendix 2.

5.0 PROGRESS – WORKS

- 5.1 Contributions received from s106 funding have been used to undertake a large number of projects in 2013/14, including:
 - Refurbishment of St Michael's House (37 St Michaels Square and 23 Brunswick Road) is taking place, with the building being converted into 16 units of supported living, predominantly for young people. Works are due to be completed by September 2014.
 - Almost £30,000 has been secured and is being used for highways improvements to Walls Roundabout, now under way.
 - British energy play equipment repairs works now undertaken and public open space adopted by Gloucester City Council.
 - Drainage and ecological works, on the Railway Triangle and at Armscroft Park, are now complete, and a new footbridge installed at Blinkhorns Bridge Lane.
 - Tree planting undertaken at various locations around the City including the Lannett and Eastern Avenue.
 - Works continue to be undertaken at Hillfield Gardens through contributions received from a number of local developments. These include hedge planting and works, new bins and general enhancement and maintenance works.
- 5.2 In addition to the above works at Kingsway continue apace, with the new community 'facility' building and sports pavilion under construction, the playing field laid out, all tennis courts completed, Kingsway Primary School opened, and most Framework 4 housing parcels commenced, with some now substantially complete.
- 5.3 The Gloucester Car Club has now ceased to operate, following Gloucester City Council's decision in June 2013 to terminate the contract.
- 5.4 There has been significant construction activity in the City during 2013/14, reflecting increasing confidence in the development industry, with noticeable progress at a number of sites where s106s agreements have been signed, including:
 - Former Travis Perkins site (Monk Meadow, Hempsted), Glevum Court (former Gardner Denver site, Barton Street), and Frampton Road (former Vicarage Site) – these sites have seen a large number of housing completions during 2013/14.
 - Completion of development at St. Oswalds, Lansdown Lawns, Lock Warehouse, and Quayside Way (at Monk Meadow, Hempsted)
 - Morrison's store built and open at the Railway Triangle

 Development has now commenced at Mayo's Land, Greyfriars/GLOSCAT site, and land adjacent to Hallmark Hotel, Matson.

6.0 FUTURE WORK

- 6.1 A full review of all outstanding Section 106 obligations will next be undertaken at the end of the 2014/15 financial year, and a report on progress presented to Planning Committee.
- 6.2 In the meantime, officers will keep under review those developments about to commence works, complete, or reach key 'triggers' at which stage payments or other obligations are due, as well as work on any new agreements signed during 2014/15.

7.0 CONCLUSION

7.1 Section 106 Agreements continue to provide a valuable source of funding towards the provision of public benefits and 'infrastructure' to offset the impacts of development. This is in addition to a large amount of other benefits provided by the developer, most notably but not exclusively affordable housing, and public open space.

8.0 FINANCIAL IMPLICATIONS

8.1 The cost to the Council is officer time in carrying out monitoring duties. Some of these costs are reclaimed through the imposition of a monitoring fee on new Agreements. Other income received from Developers is put towards various schemes as highlighted in Section 5.

9.0 LEGAL IMPLICATIONS

9.1 Section 106 obligations are legal agreements between the Council, the developer or landowner and, on occasions, third parties. Obligations contained in the agreements are registered as local land charges and can be enforced against the developer or their successors in title. Legal action is a last resort but is necessary in some circumstances. The Council is also legally bound by some of the obligations contained within agreements.

10.0 RISK MANAGEMENT IMPLICATIONS

10.1 There is no risk to the authority connected with the recommendation on this report as it is for information only.

11.0 PREDICTIVE IMPACT ASSESSMENTS (EQUALITIES) AND COMMUNITY COHESION

11.1 There are no risks for customers and staff, in the areas of gender, disability, age, ethnicity, religion, sexual orientation and community cohesion as this report is for information only.

12.0 OTHER CORPORATE IMPLICATIONS

12.1 It is considered that there are no other corporate implications as this report is for information only.

Background Papers:

Published Papers :

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APPENDIX 1 - AGREEMENTS SIGNED 2013/14 FINANCIAL YEAR - SUMMARY DETAILS

| DEVELOPMENT | DEVELOPER / OWNER | DATE SIGNED | SUMMARY | WHEN DUE | £ | REC'D | LATEST POSITION |
|--|----------------------|----------------|--|---|--------|-------|--|
| Mayos Land, Bristol Road, Quedgeley | Bloors | 27-Aug-13 | Affordable Housing - 10 units | To be constructed prior to 75% of open market housing being completed | | | Not yet due |
| | | | Offsite contributions toward formal sport provision within Quedgeley Fieldcourt | 1st instalment 12 months from commencement, 2nd 24 months after | 75,000 | , | Not yet due - commencement January 2014 |
| | | | Offsite contributions toward formal play provision within Quedgeley Fieldcourt | 1st instalment 12 months from commencement, 2nd 24 months after | 30,000 | | Not yet due - commencement January 2014 |
| | | | Monitoring fee | 28 days prior to commencement of development | 2,250 | 2,250 | Received |
| | | | Bicycle Vouchers (1*150 per property) | On first ocupation of each property | 7,350 | | Development commenced, no completions or occupations to date |
| Contract Chemicals, Bristol Road (New scheme) | GMV Three Ltd | 01-May-13 | Affordable housing commuted sum - off site units (to be decided following viability study) | | | | Not yet due |
| | | | Affordable housing provision - on site units (to be decided following viability study) | | | | Not yet due |
| | | | Residential Travel Plan | 2 *equal payments within 28 days of first occupation and 3rd anniversary respectively | 48,426 | - | Not yet due |

| | | | Contribution for improvements to the local library | 2 *equal payments on 50 and 79 occupations respectively | 15,484 | - Not yet due |
|--------------|-----------------------------------|-----------|--|---|---------|--|
| | | | School contribution for primary and early years improvements to local schools | 2 *equal payments on 50 and 79 occupations respectively | 247,128 | - Not yet due |
| | | | Contribution for off-site public open space or improvement of existing within the vicinity of the site | On first transfer of land or 100 occupations, the sooner | 51,521 | - Not yet due |
| | | | Transfer to City Council of, and commuted maintenance sum for, each phase of public open space land | On adoption | 34,347 | - Not yet due |
| | | | Provision and transfer to City Council of Childrens Play Area, with commuted maintenance sum | On adoption | 7,806 | Not yet due |
| | | | Monitoring fee | 14 days from commencement of development | 3,000 | - Not yet due |
| | | | Measures to prevent migration of contamination from neighbouring site | Prior to commencement of development | | Site cleared but no development taking place |
| Black Bridge | Gloucestershire County Council | 30-Oct-13 | 1 allotment - fenced area comprising 2798m2 - transferred to City Council, with maintenance sum paid | Payable on transfer | 10,097 | Not yet due |
| | | | Lighting and security measures to upgraded private access drive serving Blackbridge playing fields | Prior to first occupation | - | Not yet due |
| | | | Play facilities contribution to use towards improvements public amenities in Podsmead | On commencement of development | 20,000 | Not yet due |
| _ | | | Monitoring fee | On commencement of development | 1,500 | - Not yet due |

| Hucclecote Centre | Barratt Homes | 09-Jun-13 | Affordable Housing - 12 units | To be constructed prior to 75% of open market housing being completed | | Not yet due |
|--|---------------|-----------|--|--|---------|---------------|
| | | | Offsite contributions towards formal play provision within area shown on POS plan | 6 months from commencement | 60,000 | Not yet due |
| | | | Multi-use games area | 12 months from commencement | 100,000 | Not yet due |
| | | | Monitoring fee | 28 days prior to commencement of development | 2,250 | - Not yet due |
| Yew Tree Cottages, 106 Bristol Road, Quedgeley | | | Education contribution | COUNTY MONITORING | | |
| Greyfriars - former GLOSCAT - (variation) | Linden Homes | 14-Sep-13 | Provision and maintenance of a tree screen on the boundary of Block L in accordance with Tree screening plan | Prior to first occupancy | | Not yet due |
| Lobleys Drive - Erection of a new church community centre. | | 13-Mar-14 | Fencing, gate and directional sign to the public open space car park | | | Not yet due |
| | | | Off site landscaping works | By first planting season following occupation | | Not yet due |
| | | | Off site drainage | Prior to completion of building | | Not yet due |
| | | | Off site footway and bollards | Prior to commencement of development | | Not yet due |
| | | | Monitoring fee | On commencement of development | 750 | - Not yet due |
| Hallmark Hotel, Matson | Persimmons | 07-Aug-13 | Affordable Housing - 8 units | To be ready for occupation prior to 75% of open market housing being completed | | Not yet due |

| Offsite Sports contribution for provision of sports facilities in the Matson and Robinswood ward | To be received prior to occupation of 30th private unit. | 10,000 | Not yet due |
|--|--|--------|--|
| Offsite Play contribution for the Provision of play facilities in the Matson and Robinswood ward | To be received prior to occupation of 30th private unit. | 50,000 | Not yet due |
| Transfer to City Council of, and commuted maintenance sum for, on site public open space land | On adoption | tbc | - Not yet due |
| Bicycle Vouchers (1*£100 per property) | On first ocupation of each property | 6,000 | - Development commenced, no completions or occupations to date |
| Monitoring fee | Payment 28 days prior to commencement | 3,750 | - Not yet received - requested |
| Noise mitigation to protect nearest | | | |
| residential units from noise of mechanical plant in connection with hotel | To be agreed prior to commencement of development | | Due - not yet received - requested |

786,659 12,250

APPENDIX 2 – CONTRIBUTIONS RECEIVED 2013/14 - SUMMARY DETAILS

| DEVELOPMENT | DEVELOPER / OWNER | £ REC'D | DATE | SUMMARY | INTENDED USE | OTHER COMMENTS |
|---|----------------------|---------|-----------|---|---|--|
| Greyfriars/GLOSCAT | Linden Homes | 30,835 | 3-Jan-14 | Off site Public Open Space for the Westgate ward | | Includes interest on late payment - received in April 2014 |
| | | 13,096 | 3-Jan-14 | Off site tree planting within the Westgate ward | | Includes interest on late payment - received in April 2014 |
| 105 Southgate Street | Scott Winnard | 4,000 | Various | Car Club contribution | Car Club outstanding commitments | All payments now received (£10,000 total) |
| Former Pumping Station Adj.To Plock Court Gloucester | Volkswagon Ltd. | 3,000 | 24-Jun-13 | Provision of leisure facilities | Plock Court improvements (gate, path) | Settlement of ten year 'bad debt'! |
| Former Travis Perkins site, Monk Meadow | Linden Homes | 50,995 | 21-Feb-14 | Off site play area contribution | To be used in conjunction with Hempsted Grange contribution, scheme awaited | Second and final payment (includes interest for late payment). |
| | | 176,810 | 21-Feb-14 | Off site public open space contribution | | Second and final payment (includes interest for late payment). |
| Quayside Way | Bloors | 5,000 | 11-Apr-13 | Provision of play and open space facilities at the Monk Meadow Open Space | | Funds passed to Monk Meadow Quay Community Group (MMQCG) - update on progress sought |

| | | 10,000 | 11-Apr-13 | Provision of a travel plan, park infrastructure and signage for the benefit of the Bloor site | | Funds passed to Monk Meadow Quay Community Group (MMQCG) - update on progress sought |
|---------------------|------------|--------|-----------|---|---------------------------|--|
| British Energy site | Persimmons | 1,076 | | Payment to cover snagging works on Public Open Space and play/sports equipment | | Repair works now undertaken |
| Various | Various | 4,550 | | Monitoring fees | s106 officer contribution | |

TOTAL £ 299,362